

**DOCUMENTS WE WILL NEED TO HELP WITH YOUR DIVORCE OR SEPARATION**

- 1) Most recent tax returns (State and Federal) with all attachments;
- 2) Most recent pay stubs for yourself and, if possible, your wife;
- 3) Most recent statements from all investment accounts and retirement accounts;
- 4) Most recent statements from all life insurance and automobile insurance policies;
- 5) Most recent statement on mortgage balance, if applicable;
- 6) Copy of settlement sheet when the marital home was purchased;
- 7) Copy of deed to marital home;
- 8) Any recent appraisals for house, jewelry, etc.;
- 9) Most recent credit card bills and bank account statements;
- 10) Credit card bills and bank statements for the month you separated, if living in separate households;
- 11) Any documentation on car purchases and loan balances; and
- 12) Any other documentation you feel is relevant to any asset or debt.
- 13) Prepare a memo to the Firm setting forth all relevant facts, marking it "To My Lawyer" at the top of the page.
- 14) Bring to our office all documents and physical evidence you think may be made an issue in the case.
- 15) Keep a diary of events that are relevant to the case and other appropriate records.
- 16) Keep a record of expenses, prescriptions, transportation, and other items of damages, as appropriate.
- 17) Take such action as you need to defend your rights – but consult with the Firm first.
- 18) Do not to discuss the case with others or sign anything without discussing with a lawyer of the Firm.